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File No.: 51807-229

March 12, 2007

Via E-Filing & Regular Mail
Hon Stanley R. Chesler, U.S.D.J.
United States District Court
Post Office & Courthouse Bldg
50 Walnut Street., Room 417
Newark, NJ 07101

Re: Warner Bros. Records Inc. v. Myung Park
Civil Action No. 07-CV-219(SRC)

Dear Judge Chesler:

As counsel to Plaintiffs, I write to advise the Court that the parties have reached a tentative settlement agreement in the above matter, subject to the receipt by Plaintiffs of signed settlement documents from Defendant.

Thank you for your consideration of this matter.

Respectfully yours,

Erica S. Helms

ESH:vkb
cc: Bill Quirk, Esq.